

## Federal Income Tax Verification

## Instructions

Aid Year: /2

Financial aid offices are no longer permitted to accept signed c(t)-ccfCID 15 >>BDG oC

If selected for verification, student and/or parent must submit an IRS Tax Return Transcript unless they are able to import the tax data onto the FAFSA using the IRS Data Retrieval process. Federal income tax data imported must be unaltered to satisfy the verification requirement.

Students and/or parents who are unable to use the IRS Data Retrieval process will be required to submit an IRS Tax Return Transcript.

Please note: Amended tax return filers. The IRS Data Retrieval process and the IRS Tax Return Transcript will only provide information from the original tax return and not from an amended tax return. As a result, both the IRS Tax Return Transcript and a signed copy of an amended IRS Form (1040X) must be submitted to the Office of Financial Aid when an amended tax return was filed.

Return the completed, signed and dated documentation to the Office of Financial Aid:

Mail: LLU Office of Financial Aid, 11139 Anderson St., Loma Linda, CA 92350

Fax: (909)558-4283

Email: Scan documents as a PDF. Attach to email message and send to [finaid@llu.edu](mailto:finaid@llu.edu) and/or your financial aid advisor 1 R S K R W R V S O H D V

Bring in: Student Services Center, through the front entrance on the left hand side

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## IRS Tax Return Transcript Request

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Tax filers can request, free of charge, a transcript of their 20 Federal Tax Return from the IRS in the following ways:

Get Transcript Online - Available on the IRS website at [www.irs.gov](http://www.irs.gov)

Click on the "Get 7 U D Q V F U L" button on the Home page. To register and use this service you need:

- Your SSN, date of birth, filing status and mailing address from latest tax return,
- Access to a valid email account,
- Your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and
- A valid mobile phone with your name on the account.

Get Transcript by Mail

Click on the "Get 7 U D Q V F U L" button on the Home page. To use this service, you need your:

- SSN or Individual Tax Identification Number (ITIN),
- Date of birth, and
- Mailing address from your latest tax return
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Telephone Request

Call the IRS automated line at 800-908-4646 to order a transcript by mail

Follow prompts to enter your Social Security Number and the numbers in your street address. Generally this will be numbers of the street address that was listed on the latest tax return filed.

If you have any questions, please email [Financialaid@llu.edu](mailto:Financialaid@llu.edu) or call (909) 5584509

Loma Linda University